

Collaborator Contribution

Chad Cleveland, Associate VP for Finance

Jill Tincher, Executive Director, Sponsored Projects Administration

Shawn Hill, Director, Programs & Change Management

Research **Live**



UNIVERSITY OF
GEORGIA

Key Points

On July 1, UGA will transition away from Academic Credit and adopt “Collaborator Contribution,” a new method for apportioning credit. Today will answer these questions:

- **Why make this change?**
- **What benefits should we expect?**
- **What is next?**



Guiding Principle

The guiding principle for this change is to create a single, simplified method for measuring **intellectual and infrastructure** contributions to sponsored projects.



Academic Credit in the Grants Portal

Today, Academic Credit allocations are entered on the screen shown below and are used to apportion credit in sponsored reports. After July 1, this screen will no longer be part of proposal development.

Academic Credit

<input type="button" value="Add Unit"/>	ECONOMICS	International Affairs	SSW School of Social Work	Total
David Okech	<input type="text" value="0"/> %	<input type="text" value="0"/> %	<input type="text" value="40"/> %	<input type="text" value="40"/> %
Lydia Aletraris	<input type="text" value="0"/> %	<input type="text" value="0"/> %	<input type="text" value="35"/> %	<input type="text" value="35"/> %
Mary Ager	<input type="text" value="0"/> %	<input type="text" value="0"/> %	<input type="text" value="5"/> %	<input type="text" value="5"/> %
Laura Zimmermann	<input type="text" value="10"/> %	<input type="text" value="10"/> %	<input type="text" value="0"/> %	<input type="text" value="20"/> %
	<input type="button" value="Change Unit"/> <input type="button" value="Remove Unit"/>	<input type="button" value="Change Unit"/> <input type="button" value="Remove Unit"/>	<input type="button" value="Change Unit"/> <input type="button" value="Remove Unit"/>	<input type="text" value="100"/> %

Why make this change?

We received reports of individuals coming to meetings prepared to discuss specific data, but then the other attendee brought different data.

For example, if the Dept. Head is looking at academic credit reports while the PI is looking at indirect cost reports, it creates confusion and takes up their time unnecessarily.



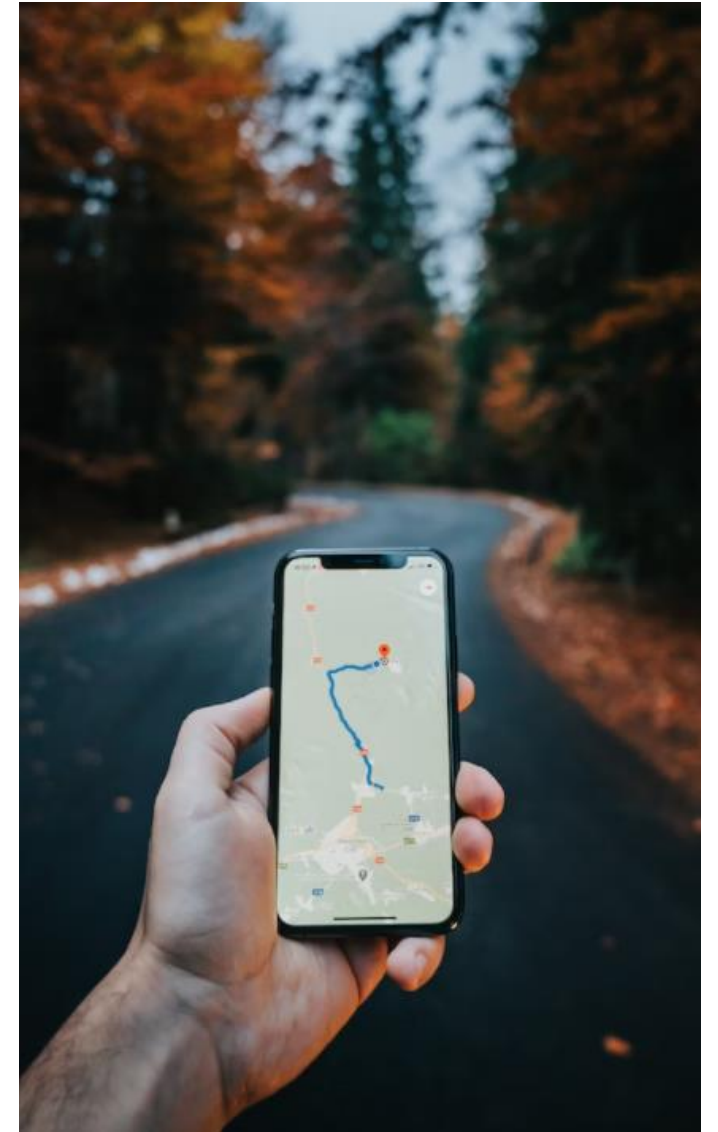
Why make this change?

Put simply, our historical method does not provide a single method or adequate guidance to PIs and administrators regarding which numbers to value when tracking sponsored project productivity.



Working Group Requests

1. Create a standardized method for apportioning credit
2. Improve reporting tools



Collaborator Contribution

Collaborator Contribution combines indirect cost distribution with credit distribution to create a new, simplified way of measuring intellectual and infrastructure contributions.



Today versus Future State

Collaborator Contribution

Simplified Proposal Development

3. Co-PIs Credit Info:

Name	F&A
David Okech	40%

Unit Name	Code	%
SSW Okech	33001024	20%
SSWIDC	33005000	20%

Name	F&A
Lydia Aletraris	35%

Unit Name	Code	%
SSWIDC	33005000	17%
SSWALETR	33001043	18%

Name	F&A
Mary Ager	5%

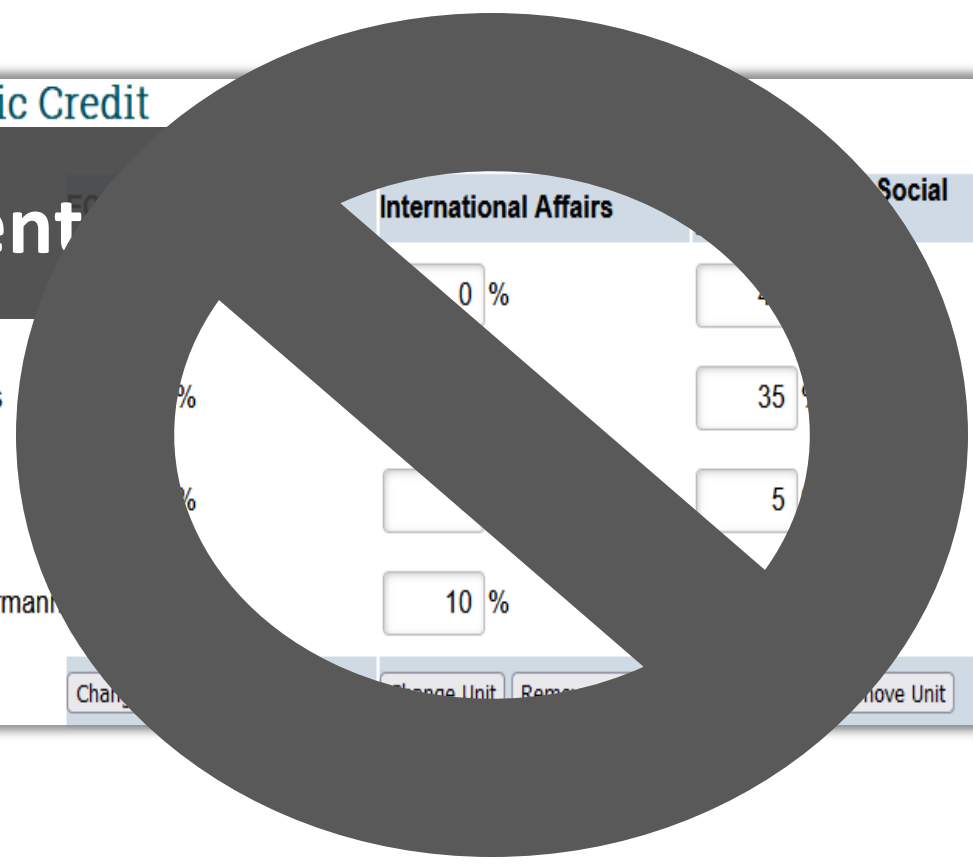
Unit Name	Code	%
SSWIDC	33005000	2%
SSW Ager	33001008	3%

Name	F&A
Laura Zimmermann	20%

Unit Name	Code	%
ECON- ADMINISTRATION	20210ADM	5%
SPIA IDC Returns	32001600	5%
ECON-Laura Zimmermann	20210LZI	5%
International Affairs IDC	32004300	5%

Academic Credit

	International Affairs	Social	Total
David Okech	0 %	40 %	40 %
Lydia Aletraris	35 %	0 %	35 %
Mary Ager	5 %	0 %	5 %
Laura Zimmermann	10 %	10 %	20 %
			100 %

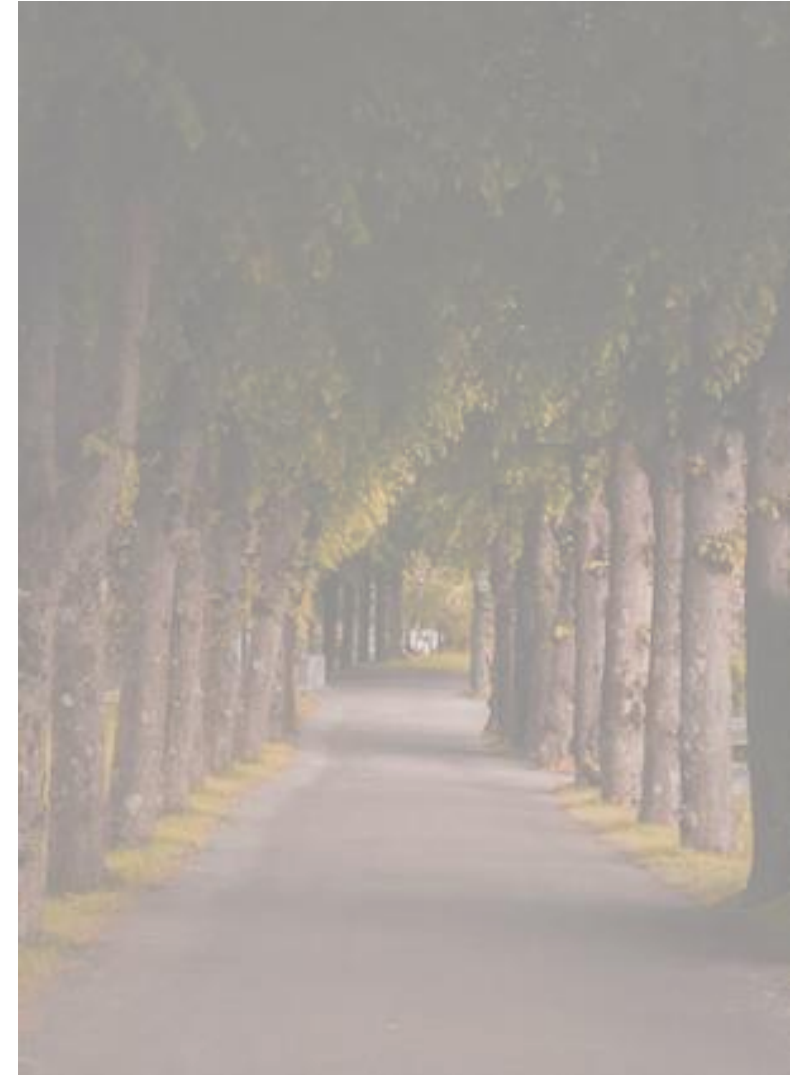


What isn't changing?

You can still log into the Grants Portal and request updates to:

- Collaborators,
- Financial department IDs, and
- Contributor percentages.

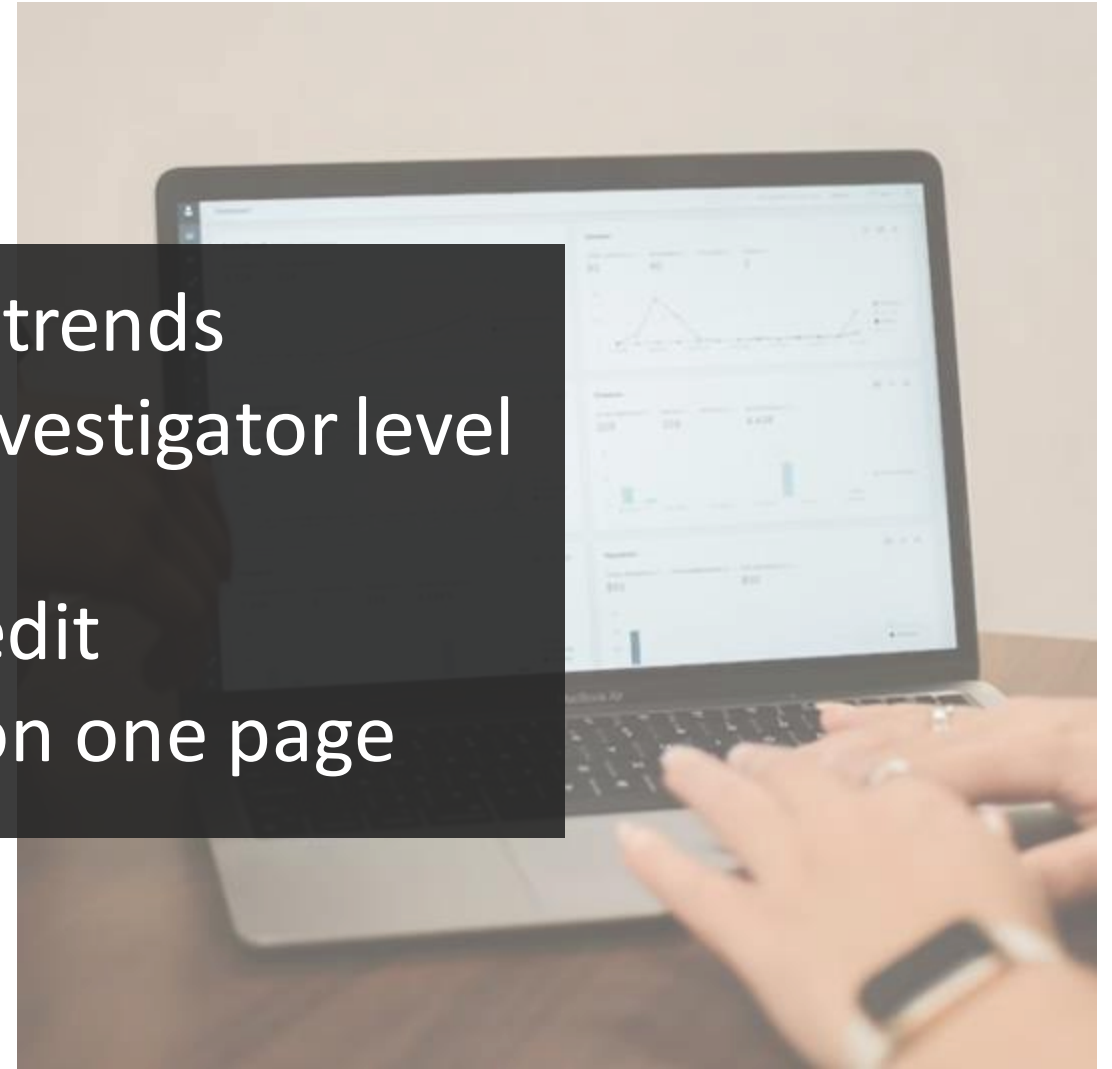
Additionally, IDC distribution remains unchanged.



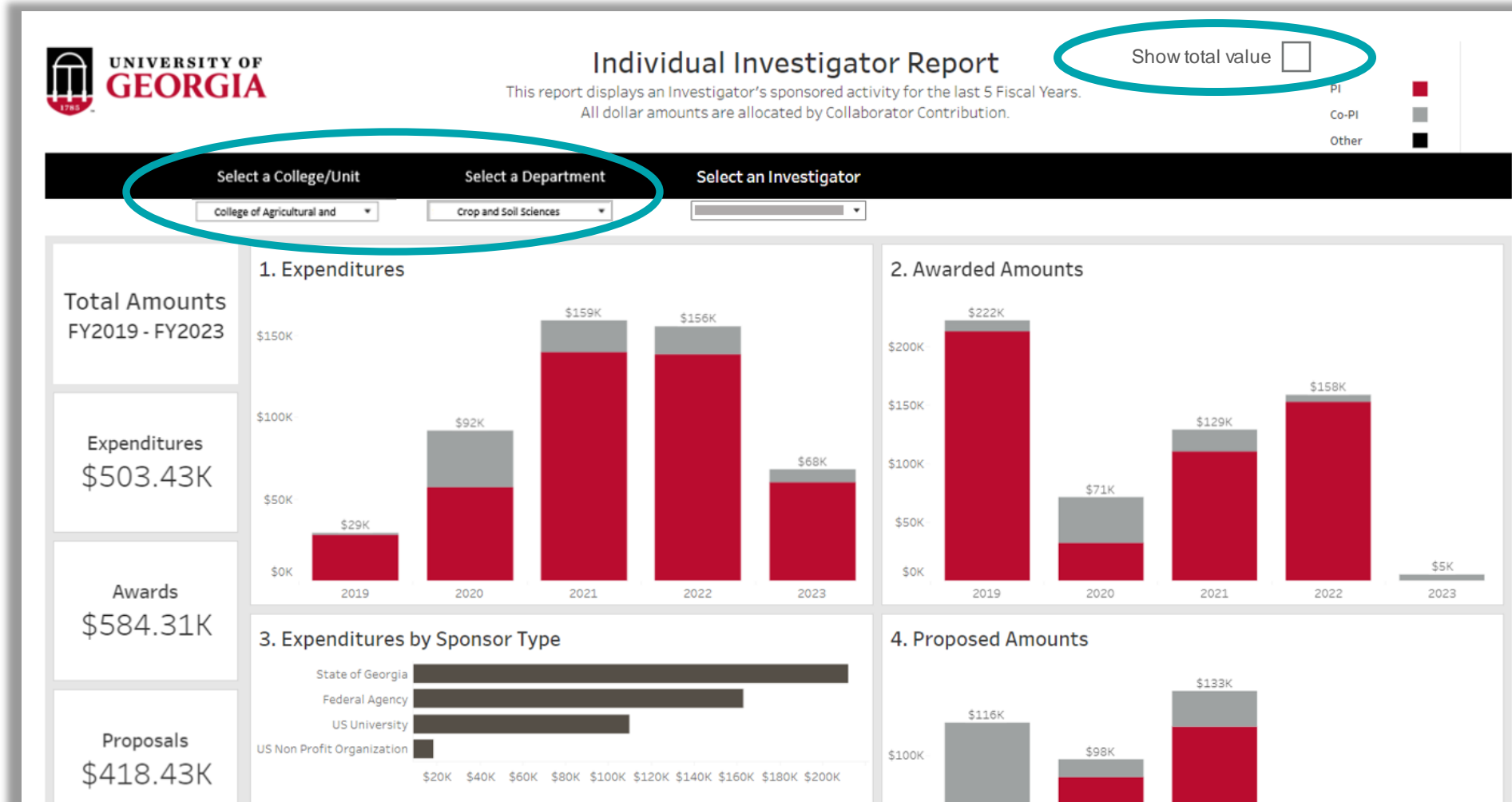
What are the benefits?

New suite of reporting tools:

- Proposal, award and expenditure trends
- View at college, department or investigator level
- Ability to drill down
- Incorporate Center & Institute credit
- List of all investigators in a dept. on one page




Individual Investigator Report



Individual Investigator Report

Individual Investigator Report
Active Awards



Individual Investigator Report

This report displays an Investigator's sponsored activity for the last 5 Fiscal Years.
All dollar amounts are allocated by Collaborator Contribution.

PI ■

Co-PI ■

Other ■

Select Filters

Investigator [Redacted] Award Status (All) Fiscal Year (All)

Active Awards Allocated by Collaborator Contribution (CC)

as of 4/26/2023 10:11:02 AM

Role	Project Title	Sponsor	Award Begin Date	Award End Date	CC_Amount
PI	Addressing issues with thrips and Tomato spotted wilt virus management in Tobacco	GA COMMODITY COMM TOBACCO	1/1/2019	12/31/2019	\$12,036.50
	Development and Implementation of Biological Control Tactics for Key Vegetable Insect Pests in the Southeastern US	Clemson University	9/1/2018	8/31/2023	\$111,782.50
	Development of pre-season risk prediction model to facilitate areawide pest management of whitefly-transmitted viruses of vegetables in the Southeastern US	USDA ARS	10/1/2018	7/31/2023	\$159,504.80
	Exploring genome-based management options for thrips and TSWV in peanut production	Ga Commodity Comm Peanuts	1/1/2020	12/31/2021	\$12,000.00
	Gauging spotted wilt incidence in newer cultivars and its contribution to yield loss in peanut production	Ga Commodity Comm Peanuts	7/1/2019	6/30/2021	\$3,195.00
	Genomics approaches for thrips and TSWV management	Ga Commodity Comm Peanuts	1/1/2021	12/31/2022	\$17,715.00
	Managing whiteflies and whitefly-transmitted viruses in important vegetable crops of Georgia	GA COMMODITY COMM VEGETABLES	1/1/2020	12/31/2020	\$36,608.00
	Reemergence of tomato spotted wilt virus (TSWV) and exploring genome-based management options for thrips and TSWV in peanut production	Ga Commodity Comm Peanuts	1/1/2022	6/30/2023	\$35,430.00

Reporting: Coming Soon

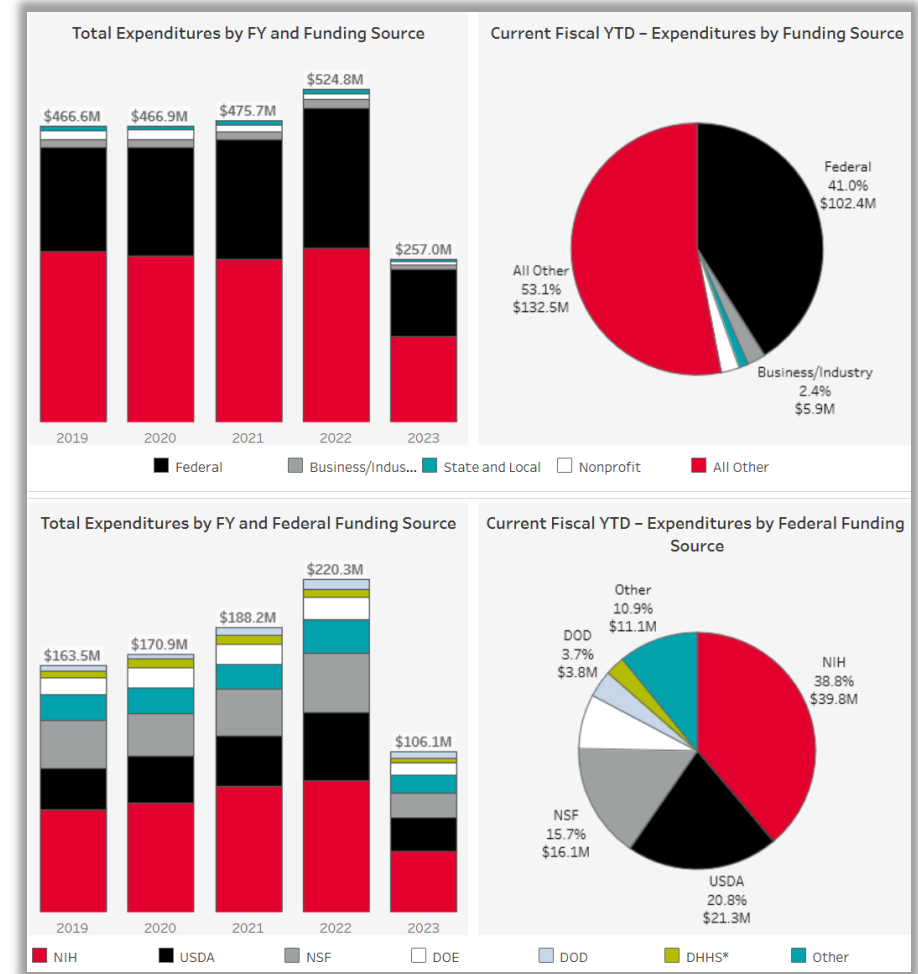
The individual investigator report should be available later this summer. Additional features coming soon...

- Department and College drill down
- Toggle to show total values (not just CC %)
- Center & Institute credit
- List of all investigators in a department



Research Enterprise Expenditures Report

- This [new report](#) displays research and development expenditures across the University, with the ability to filter by major unit or financial department.
- **Benefits:** View trends by major unit, financial department, sponsor, funding type, etc.



Reference Materials

We've created [an informational page](#) about Collaborator Contribution, complete with an FAQ list, to help explain the new methodology.

COLLABORATOR CONTRIBUTION

To provide administrators and individual investigators with a single methodology for tracking contributions on sponsored projects, on July 1, 2023, UGA will transition from Academic Credit to a new methodology called Collaborator Contribution. This change is the result of recommendations made by multi-year working groups composed of college, school and other unit representatives.



KEY BENEFITS

- **Simplification:** Proposal submissions will no longer require Academic Credit and will attribute Collaborator Contribution based upon IDC distribution.
- **Standardization:** UGA will adopt a single methodology for measuring contributions to use across reporting tools.
- **Improved reporting:** Collaborator Contribution will enable new reporting tools at the college, department, investigator and center/institute levels.



REPORTING IMPROVEMENTS

- **Coming July 2023:** The new Individual Investigator Report will use the new Collaborator Contribution allocation method and show year-over-year trends in proposals, awards, and expenditures at the investigator level.
- **Also coming in 2023:** Additional reporting tools will be released showing the same proposal, award and expenditure information at the college, department and center/institute levels.

FAQs

View Data Before/After
(May Require VPN)

How to interpret the
Before/After Data



What's next?

TIMELINE (2023)

April 12 - May 10: Staff members supporting researchers will conduct an initial review of migrated Collaborator Contribution allocations and request any necessary edits.

May 10 - May 31: Investigators can perform an additional review of migrated Collaborator Contribution allocations and request edits.

June 1 - June 15: Deans and Chief Business Officers will review and approve any requested Collaborator Contribution changes.

July 1: New Collaborator Contribution methodology goes into effect for all active projects.



To Summarize

The guiding principle for this change is to create a single, simplified method for measuring sponsored projects contributions that accounts for **intellectual and infrastructure** contributions to the project.

You can expect improved reporting and more clarity around the “right” numbers to monitor.

Q & A

