Project Status Report

Presented by Sponsored Projects Administration: Cathy Cuppett, Director of Pre-Award Brad Langford, Director of Post-Award Accounting

June 5, 2020

RESEARCH MATTERS LIVE



Agenda

- What is the Project Status Report (PSR) and how can it help me?
- What are the helpful features?
- Can we see a demo?
- Additional Training
- Questions?

Project Status Report (PSR)

- What is the PSR and how can it help me?
 - The PSR is an online reporting tool that allows easy access to sponsored project direct cost budget, expenditure, and balance information.
 - Access for all PI's and Co-PI's is provided automatically
 - Allows faculty and staff to view the same information and takes the guess work out of managing your sponsored project

Project Status Report (PSR)

• Helpful Features:

- Subscription emails with a link directly to what you want to see
- Customizable views
- Sharing your view with others via a direct link
- Drill down information with details about payroll, operating and travel expenses
- Downloading the report excel or pdf
- Alerts on spending levels

Project Status Report (PSR)





Training and helpful links

- Information about the PSR can be found on the SPA website in the Manage Project area:
 - SPA Website https://spa.uga.edu/
 - Learn about the PSR <u>here</u>.
 - Login to the PSR <u>here</u>.
- Detailed live trainings is conducted monthly via Zoom by SPA. Upcoming dates can be viewed on the <u>SPA Training Calendar</u> and the <u>UGA Calendar of Events</u> and registration is in the Professional Education Portal: <u>http://pep.uga.edu</u>
- Step-by-step screen shot directions for all parts of the Project Status Report can be found in the <u>UPK Library</u>.
- The Office of Institutional Research has also created written step by step directions for commonly used features like saving a custom view, subscribing, drilling down, etc. You can find them <u>here</u>.

Questions?

http://spa.uga.edu



